

AAFM American Academy of Financial Management[®]

International Board of Standards[©]

AAFM[®] Global Certification
Standards and Accreditation Council



Building the world's leaders in Management[™]

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Our AAFM[®] Board Certification

- We are the fastest growing Graduate professional certifying board and standards council in the world:
 - Members in 151 countries
 - Approximately 10,000 fellows, charter-holders, candidates, and members holding professional designations worldwide growing by 10-15% a year, and 45,000 affiliates and associate members in over 150 countries.
 - In 2010-11 we project 5,000 new members in Asia, India, EU, Australia, Latin America, Africa, and China.
 - Certification Programs for:
 - Major Organizations: AACSB, ACBSP, ABA Schools, Corporates: AABFS, IIFM, IBA, and major corporate and governmental agencies worldwide.
 - As Seen in FINRA, INVESTOPEDIA, Wall Street Journal, Forbes, CNN, MarketWatch, The Hindu National, El Norte Mexico, Financial Times, Knight Ridder/Tribune Business News, AP Associated Press, Black Enterprise, The China Daily, CNN, AACSB News, Peninsula On-line, The Gulf Times, Nassau Guardian, ACBSP News, Asia Africa Intelligence Wire, The Arab Times, Empresa Exterior, Spain, Arab News, The Business Wire, Congress News, The Congressional Quarterly, The Economic Times, Antara, Al-Bawaba News, and the South China Post.



The AAFM® Board of Standards or Related Education has been recognized listed, disclosed, recognized or in alliances with the following institutions, governmental organizations or agencies.

US Dept of Labor Registry, Websites, and brochures - US Government Occupational Handbook

The US Department of Education Registry EROD

AACSB Accreditation Prof. Member and Articulation Recognition

ACBSP Accreditation Prof. Member Articulation Recognition

United Nations Civil Society Registry

Indian Academy of Financial Management

Arab Academy of Finance Banking Sciences – Diplomatic Cross Recognition

Conferencia Internacional de Finanzas – Latin America

China Banking Association and SETC Government Agency, Asian Bankers Institute

Monetary Authority of Singapore Training Courses Approvals

Bahamas West Indies Government University System

UAE Financial Markets and Stock Markets & Dubai - UAE Quality Group

Royal Society of Fellows , The European EU - Quality Framework Institute via training partners.

The [Online LLM](#) Graduate Law School Program

India Management Academy, India Business Academy, Australian College of Financial Planning

Accreditation Council for Business Schools and Programs

ISBE, NBEA, ANSI, NOCA, AABFS, IIFM, AACSB, ACBSP, and EIMA

Arab Academy and Egyptian Finance Association

Published in The Occupational Outlook Handbook - United States Government Department of Labor

Association of Certified Chartered Economists ACCE Africa and USA

The US regulatory Registry of NASD/FINRA (Disclosed and Publicly Listed for over 5 years)

ANSI American National Standards Institute - Member

NOCA National Organization for Competency Assurance - Member

National Business Education Association, International Society Business Education

CFA/Institute - Exhibit 18 CFA/Vision 2012 and [PDU](#) Recognition of various AAFM Certifications

CFP/Board – Listed for CFP/Continuing Education by [FSSB](#) for AAFM Wealth Management CWM Programs and many more.

Republic of China – Taiwan Ministry of HR.

AAFM[®] Advisory Council - Regular contributors to financial/business columns – Hundreds of Articles in the Last Year

Outsourcing collective training brings down the cost

Fresh learning methods help companies to stay focused on core competencies

For most organisations, two issues are viewed as a significant barrier to the training of staff.

The first is cost. Quality training is expensive and the second is time. The second is time to learn. What programme? What staff? What does the training do?

CONTINUING EDUCATION

Usually a great deal of thought goes into the training process to ensure the training fits with the organisation's needs. Training is

MARKET REPORT The Future of Banking in the Middle East

By Professor Brett King

According to recent research conducted by Capgemini, the Middle East region will be the fastest in the world to see banking services transformed by digital technology. The region will be the fastest to see banking services transformed by digital technology. The region will be the fastest to see banking services transformed by digital technology.

Another key finding of the report is that the Middle East region will be the fastest to see banking services transformed by digital technology. The region will be the fastest to see banking services transformed by digital technology. The region will be the fastest to see banking services transformed by digital technology.

Some of the main drivers behind this digital transformation of banking services in the Middle East region are the rapid growth of the mobile banking market, the increasing demand for digital banking services, and the increasing competition from digital banking services.

Let us explore the most profitable and banking services of digital banking and digital banking. Let us explore the most profitable and banking services of digital banking and digital banking. Let us explore the most profitable and banking services of digital banking and digital banking.



to the public, it is a good idea to have a good understanding of the market. This is a good idea to have a good understanding of the market. This is a good idea to have a good understanding of the market.

Did we learn the lesson from Enron: Who will be next?

Prof. Geoffrey Barker
AAFM Fellow and Board Member
November 2008

The book, and film, "The Smartest Guys in the Room" provides an overview of the way that Enron managed to cheat, corrupt, mismanage, and ultimately collapse. The book, and film, "The Smartest Guys in the Room" provides an overview of the way that Enron managed to cheat, corrupt, mismanage, and ultimately collapse.

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AMERICAN ACADEMY OF FINANCIAL MANAGEMENT

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- ★★★★★ [Top 10 Financial Skills for 2010](#) 02/10/2009
- ★★★★★ [The Top 10 Financial Skills for 2010](#) 02/10/2009
- ★★★★★ [The Top 10 Financial Skills for 2010](#) 02/10/2009
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- ★★★★★ [The Top 10 Financial Skills for 2010](#) 02/10/2009

Fortune favours the brave

Many investors are considering opportunities in untapped markets outside the emerging market mainstream

MONEY MATTERS

The Wealth Professor

Professional Designations & Board Certifications

Summit

AMERICAN ACADEMY OF FINANCIAL MANAGEMENT

Knol
A unit of knowledge.

AAFM
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USA and International
Public activity feed

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AAFM Global Research Website

The AAFM International Board of Standards[™] is the global certifying body that owns the certifications, charters, masters designations, global intellectual property, copyrights, designations, and marks used internationally. © The AAFM Board of Standards USA Recognizes, accredits, sanctions or approves of over 600 approved and registered training channels worldwide. Qualified Graduates of approved programs can apply for certification. The AAFM Board of Standards is sole body that issues the certifications, distinctions, designations, awards while also engaged in public policy discussions, research, consulting, and alliances globally.

Global Websites: The AAFM v Board of Standards is the Official Certifying Body for AAFM[™] Certifications, Charters, Distinctions and Designations - All AAFM certifications are issued direct from the USA

[www.aafm.us](#) - [www.financialanalyst.org](#) - [www.aafmusa.com](#) - [www.aafmchina.com](#) - [www.aafmindia.com](#) - [www.aafmglobal.com](#) - [www.aafmgov.com](#) - [www.aafm.org](#) - [www.aafm.org.uk](#) - [www.aafm.org.au](#) - [www.aafm.org.in](#) - [www.aafm.org.cn](#) - [www.aafm.org.jp](#) - [www.aafm.org.kr](#) - [www.aafm.org.tw](#) - [www.aafm.org.hk](#) - [www.aafm.org.sg](#) - [www.aafm.org.th](#) - [www.aafm.org.ph](#) - [www.aafm.org.vn](#) - [www.aafm.org.la](#) - [www.aafm.org.mm](#) - [www.aafm.org.my](#) - [www.aafm.org.id](#) - [www.aafm.org.br](#) - [www.aafm.org.ar](#) - [www.aafm.org.co](#) - [www.aafm.org.ve](#) - [www.aafm.org.uy](#) - [www.aafm.org.eg](#) - [www.aafm.org.za](#) - [www.aafm.org.ng](#) - [www.aafm.org.ke](#) - [www.aafm.org.tz](#) - [www.aafm.org.gh](#) - [www.aafm.org.ug](#) - [www.aafm.org.rw](#) - [www.aafm.org.bw](#) - [www.aafm.org.sz](#) - [www.aafm.org.ls](#) - [www.aafm.org.mt](#) - [www.aafm.org.gi](#) - [www.aafm.org.im](#) - [www.aafm.org.je](#) - [www.aafm.org.kw](#) - [www.aafm.org.om](#) - [www.aafm.org.qa](#) - [www.aafm.org.sa](#) - [www.aafm.org.ae](#) - [www.aafm.org.bh](#) - [www.aafm.org.ly](#) - [www.aafm.org.sd](#) - [www.aafm.org.yo](#) - [www.aafm.org.om](#) - [www.aafm.org.ae](#) - [www.aafm.org.bh](#) - [www.aafm.org.ly](#) - [www.aafm.org.sd](#) - [www.aafm.org.yo](#)



CWM ® Chartered Wealth Manager - AAFM ® Certified ® Wealth Management Program

The AAFM ® Board of Standards USA is the creator and founder of the first graduate Wealth Management Charter Certification Program in the world and the CWM ® is the first vendor neutral wealth management designation to be listed by the NASD/FINRA reference guide.

The AAFM ® CWM ® program has been featured in the Wall Street Journal and also the CWM ® curriculum has been recognized and used in an ABA accredited law school degree program.



Emerging Markets - 150+ Countries & Truly Global Since 1999.



USA

Ghana,
Africa



Kuwait City



Athens, Greece



Hong Kong (SAR)



Doha, Qatar



Taipei, Taiwan



Mainland - China



Dubai, UAE

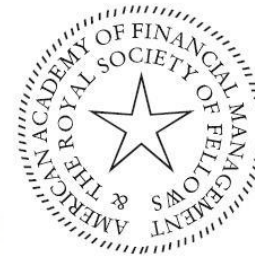
AAFM[®] Board of Standards Recognizing Top Executive Programs Globally



Accredited Public Programs

- Executive Programs offered in over 30 countries, in multiple languages
- 27 Specialist Designation award programs
- Typical Programs are approximately 30-40 hours in duration
- Average class sizes around 20+
- On average 5-7 programs per week are running somewhere in the globe
- AAFM[®] works through strategic marketing partners in each country

American Academy[®] - Represented Brands and Alliances



Law School Alliance



Tailored In-House Certification Alliances and Programs Globally



CAPÍTULO
LATINOAMÉRICA
info@aafmla.org



HSBC
the world's local bank

البنك التجاري
Commercial bank

Indian
Business
Academy

IBA

NBEA



REUTERS

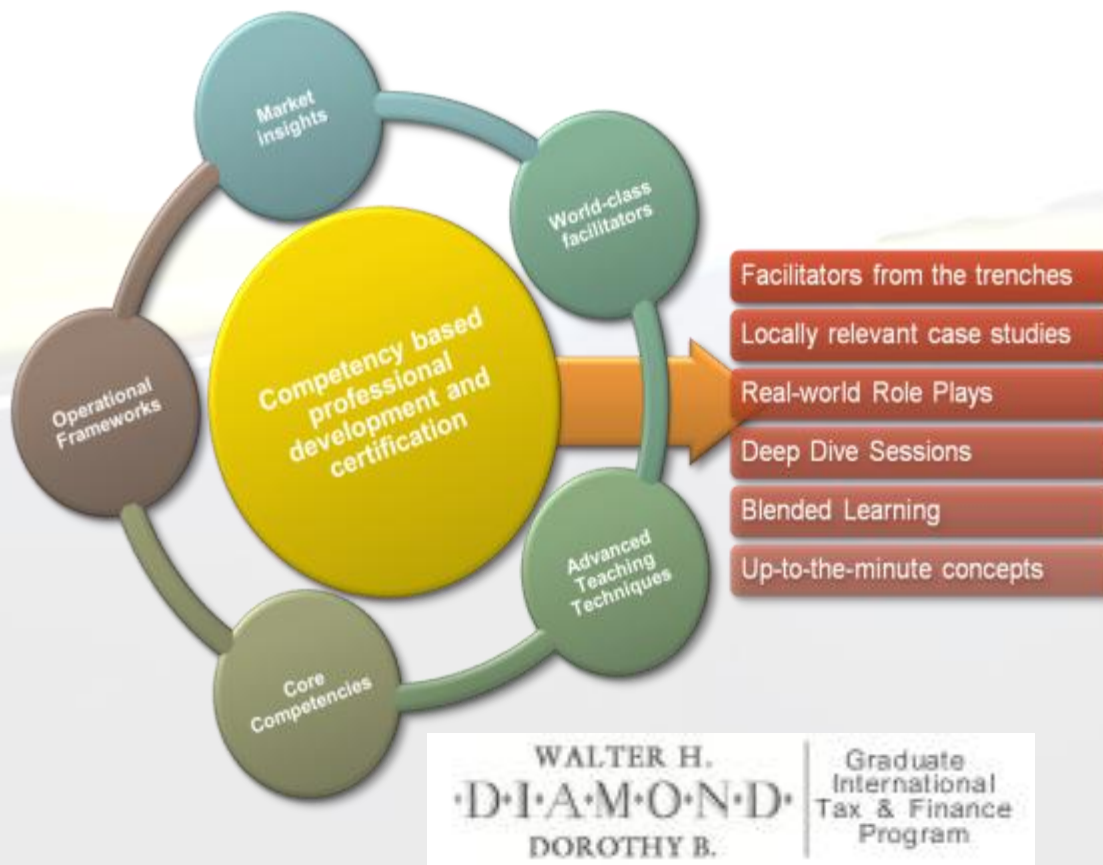


THOMSON



WEST

In-house custom training and Accredited Law School Programs



Custom In-House Training

- AAFM provides graduate executive training for leading brands and companies
- A few countries where in-house training has been conducted:
 - Hong Kong, Taiwan, China
 - Malaysia, Singapore
 - Australia, Papua New Guinea
 - UAE, Kuwait, KSA, Bahrain
 - Pakistan, India
 - USA, Bahamas, Mexico
 - India, Mumbai Chennai
 - USA, Canada...
 - Peru, Bolivia, Mexico, Chile
 - Argentina
 - UK and London

AAFM ® Board of Standards & Advisors

Global Board of Standards – A Sample of our Members, Advisors and Award Winners.



Professor Dr. Roberto J. Santillán Salgado Director of the Master in Finance Program at EGADE-ITESM, Monterrey Campus
Prof. George S Mentz, JD, MBA, CWM® – AAFM CEO USA – Board of Standards – Lic. Counselor of Law and Notary Public
Dr. Ciro Martinez, Esq. – Academic Standards and Law School Alliance Chair
Carl Thong, MBA, CWM ®, MFP – AAFM Asia (President of Asia Standards and Accreditation)
Professor Stephen Polak, MS, CPA, CWM, CAM - Super Board - Academic, US Governmental, and Law School Advisor
Dr. Ishaq Shafiq – PhD, MFP, ChE – Global Advisor – USA and ACCE Economists – Quantum Consultants USA.
Dr. Cornell Collins, PhD, MPM, CIPM, BCSH, CPM, CHt. – Bahamas, India and Canada – Global Advisor AAFM and AAPM®
Dir. Abdul Aziz A. Bin Othaimeen – Arabia Sponsor and Ex. VP – Hemaya Universal Law and IP Firm UAE Dubai Saudi Arabia

Board , Advisory and Recent Faculty Award Winners: Full List: <http://financialanalyst.org/board.html>

Prof. Dr. C. Bergström Stockholm School of Economics Department of Finance Head of the EFI
Prof. Dr. D. Sondermann, MFP Mas. Fin. Prof.™ Universität Bonn - Institut für Gesellschafts- und Wirtschaftswissenschaften
Prof. Dr. G. J. Charreaux Universite de Bourgogne Dijon Cedex, Bourgogne 21066 France MFP™ Mas. Fin. Prof.™
Prof. Dr. C. P Wolff, MFP - Maastricht University - The Netherlands Centre for Economic Policy Research, London
Elizabeth E.M. Thompson, B.A., LL.B., MFP, Ret. Registrar General of the Bahamas, Barrister,
James Lavorgna, JD, CWM™, CFPT™, LLM – USA – Royal Society of Fellows President
Dr. Nicola A. Spence, PhD, CPM - San Francisco, Japan, Asia
Hon. Dir. Andrew Kane, OBE, CWM, CRA – Former CEO and Managing Director HSBC Private Banking - Wealth Management, California - AAFM Master Financial Planner, Certified Wealth Manager
Prof. (Dr.) Niranjana C. Bhat, Hon. Global Advisor for AAFM and AAPM, International & Grand PhD, FAAPM / FAAFM, MPM / MQM / MMC, CIPM, GPM, CPD and MFP - India. Advisor to the President

AAFM ® Approves Various Executive Training Centers and Graduate Programs



TJSL Law School USA

The AAFM® Sponsors Conferences around the world. - News: [The AAFM were global sponsors of the IX IFC International Finance Conferences in Buenos Aires, Argentina](#) and the Global Wealth Conference in Shanghai, China **Conferencia Internacional De Finanzas . The 2010 conferences are in Shanghai and Monterey MX.**
www.AAFMLA.com

To your right, the AAFM® has sponsored global programs in the Arab States also.



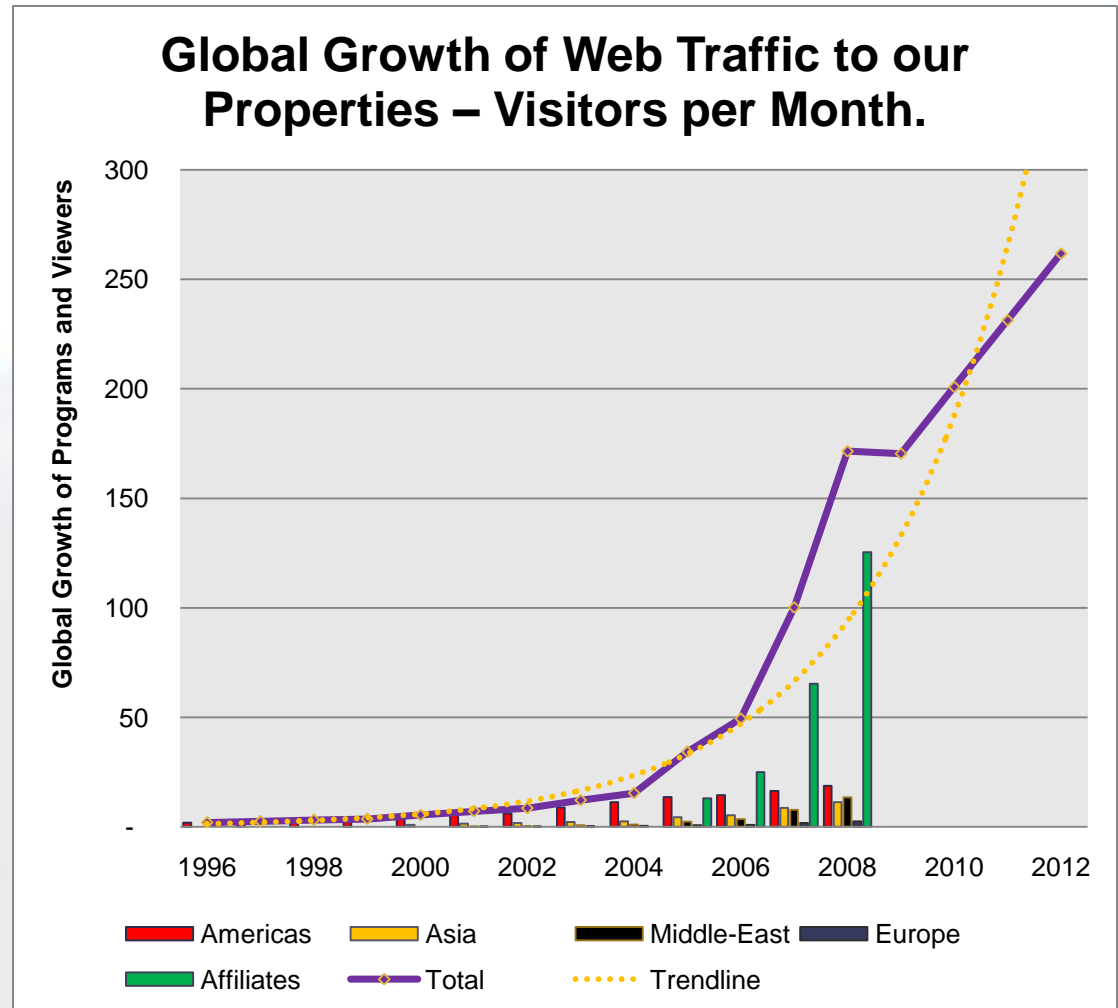
The AAFM® has diplomatic Alliances with the Arab League Owned Arab Academy of Banking and Finance which provides recognition in 22 Arab Nations along with India Recognition from the India Institute of Finance



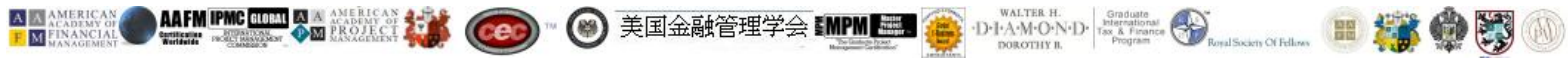
AAFM[®] Accredited Member

Global Growth of Partners

Global growth --
AAFM[®] is the fastest growing Graduate Professional Board of Standards and Accreditation council for business certification in the world with visitors around the global to our websites and informational resources...



AAFM® Amazing Global Standards and Expansion New Standards Boards for over 30 countries.



News: The AAFM® Board USA works again this year with US Government to provide opinion and insights on financial innovation, reform, and employment analysis. The AAFM® Board - Academic Standards and Quality Commission to lead this AAFM® Task Force.

News: AAFM® and AAPM Working directly with Chinese Government Agencies for Certification Quality Standards & Training. Asia Certification Standards Board Formed

News: AAFM® and AAPM Approved in 22 Arab Countries. AABFS Diplomatic Agreement Signed. Certification Board Formed with AAFM Board Members.

News: AAFM® and AAPM Board and Certifications Approved by India Academy and Presidential Advisors Offices. India Wide Approval with India Standards Board

News: AAFM® and AAPM approved in Multiple Latin American Countries.

News AAFM® Approved for Alliance with Egypt Association with Capital Markets Authority Approval.

Approved: AAFM Law School Certification Programs Approved. ABA Accredited Education Available Worldwide.

News: Prof. Mentz named Chairman of Educational Standards for the International Board of Qualified Financial Planners

AAFM® Board and members from 41 Nations of Latin America and The West Indies join together to create AAFM-LA Certification Standards Council.

AAFM® International Board of Standards is first to be a recognized professional member of the: NBEA, ISBE, AACSB, ACBSP, RSOF, ANSI, AABFS, IIFM, CWMC, and NOCA.

®

Truly Global ... AAFM® requiring accredited Program Exams and Education for over a Decade..

AAFM[®] American Academy Worldwide Recognition



As seen in Forbes, Reuters, Investopedia, The Wall Street Globe[®], The El Norte[™] Mexico, The China Daily[™], The Arab Times[™], The Hindu National[™], Black Enterprise[™], Gulf Times[™], The Financial Times, The Associated Press AP[™], Black Enterprise, US Trademark Office, United Nations UNESCO and much much more.

The AAFM[®] is at the Forefront of Standards and Quality by focusing on accredited and government recognized education worldwide. The AAFM[®] is the first in the world to integrate double accredited business schools as partners in education.

AAFM[®] and its graduate requirements, and its credentials are now featured in the Investopedia Forbes, Investor Dictionary and The Wall Street Journal while the AAFM is on consultative status with the US Dept of Labor



AAFM® World-class certification standards and curriculums - working with Local and Regional Institutions



THOMAS JEFFERSON
SCHOOL OF LAW
SAN DIEGO, CALIFORNIA



AAFM ® Official Diplomatic Governmental, & NGO/SRO Recognitions and Board Alliances



- Recognized in the Civil Society Registry of the United Nations and United States **Dept of Education**, and US **Department of Labor** websites
- Compliance Friendly & Disclosed/Listed in the FINRA/NASD Investor Education Registry for over 5+ years.
- AAFM ® is officially disclosed, registered and recognized with US Governmental Authorities and holds the same US legal designatory powers and award granting status as the CFP, CFA Institute, Non-Royal Charters and other global professional Boards
- AAFM ® is a registered Disclosed NGO Society with the United Nations
- The AAFM ® Constitution and By-Laws are regulated by a Board of Standards including 40 Doctorate level professionals, deans, professors, and executives from 20 countries which adhere to the principles of credential usage regulation discussed by The US Supreme Court . Ibanez/Peel
- Recognized Certification in India, 22 Arab States and China
- Trademark Agreement with CFA Institute – AAFM ® Certifications and Brand observed in Legal Contract.
- Trademark Agreement with the CFP Board – AAFM ® Brand and Certifications legally Observed

AAFM ® Recognition & Articulation

- AAFM ® is recognized and/or registered with an alliance or articulation with the following countries and jurisdictions:
 - **United States** – Listed and Disclosed Department of Labor, Dept of Education, NASD FINRA for 5+ years,, AACSB Member, ACBSP, AABFS, IIFM, GBR China, plus legal Trademark Co-Exist Agreements with both CFA and CFP, etc while no direct affiliation is needed.
 - **China, PRC** – Department of Labor, Ministry of Human Resources, State Economic and Trade Commission, National Training Centre for Economic Cadres, Central University of Finance and Economics, BOC, Peoples Bank of China, etc
 - **European Union** – AAFM/AAPM Disclosed to Spain and UK authorities and to Greek Ministry of Finance, Insurance Association, European Quality Framework Organization, etc
 - **Singapore** – Curriculums disclosed to Monetary Authority of Singapore, used at local government registered programs under supervision of Ministry of Education, etc
 - **Hong Kong** – Disclosed: HK Government, IFPA, etc
 - **Arab Academy** – League of Arab States Full Alliance and UAE - Dubai Municipality, Dubai Financial Market, DIFX Academy **Bahrain** – Bahrain Institute of Banking & Finance, Bahrain Training Institute, Bahrain Monetary Authority - **Qatar** – Disclosed Qatar Financial Centre **Kingdom of Saudi Arabia** – MFTC disclosed to Capital Markets Authority, Ministry of Finance, etc
 - **Mexico & Latin America** – Recognized via legal articulation by accredited government recognized programs in Bolivia, Chile, Mexico, Argentina, and Venezuela and with top universities and business schools with various chapters and major conferences.
 - **USA** – AAFM is the first to have an accredited law school program articulation alliance.
 - **Bahamas – West Indies** – Direct License to the Government College of the Bahamas. AAFM Programs offered from the College of the Bahamas.

AAFM ® University Partnerships & Alliances

- As of September, 2004 - The **AACSB™** and **ACBSP™** (comprising the top 800 business schools & programs in the world) are now recognized and registered educational programs that qualify for educational credit for AAFM™ Membership, Certification, and Financial Designations
- AAFM ® is in articulation alliance with the Diamond LLM Program of **The Thomas Jefferson School of Law TJS�**. **Graduates of the TJS� programs can apply to AAFM for certification without further exam.** The TJS� holds recognition from the American Law Society and the American Bar Association in the United States. TJS� also provides AAFM and AAPM designations for participants in their degree and post-grad programs.
- AAFM ® has held a mutual recognition alliance with the **Swiss Banking Society and China Financial Planning Federation** for our Wealth Management Programs.
- AAFM has had special advisors for membership that includes [top finance professors](#) from colleges around the world such as Stanford, NYU, AGSM, University of London, Universite de Bourgogne Dijon Cedex, Thunderbird Graduate School, Stockholm School of Economics, EGADE, BU and others
- AAFM ® is the first in the world to have joint recognition and sit on the advisory boards of the Arab Academy, the India Academy, The African Academy, the China Council and the Latin American Academy.

AAFM ® Alliances with Professional Organizations

- AAFM ® is also aligned with other professional associations and global training organizations, such as:
 - AAFM ® Certification is available in 34 Latin American Countries in Spanish www.aafmla.com via articulation with ITESM and EGADE
 - AAFM has an Exclusive Alliance with the **Royal Society of Fellows**, RSOF
 - AAFM has alliance programs in 17 Arab States for 22 Arab Nations www.aabfs.org and www.AAFMGCC.com
 - AAFM has joint programs in key cities in India. www.aafmindia.com
 - AAFM has been extremely successful in Asia and Middle East with Executive Certification programs in both regions.
 - AAFM ® has held a China-wide relationship with the **British Standards Institute** where we jointly deliver Risk Management programs across 34 separate training centers in the PRC www.aafmasia.com
 - AAFM ® has held an Asian collaboration agreement with **The Asian Banker** organization and we cooperate on major events such as the Asian Wealth Management Forum/Academy and others
 - AAFM ® has virtual networks and career tools with **LinkedIn**, **JobsintheMoney**, **DICE.com**, **Job Target** and more
 - Brazil www.AAFMBrazil.com www.AAFMAfrica.com

Accreditation Commission – AAFM[®] Board

AAFM[®] is a Standards Council and Certifying Body that requires:

- 1. Government Recognized Education and Exams**
- 2. Relevant Professional Experience**
- 3. Accredited Degree Credentials such as ACBSP Double Accreditation**
- 4. Graduate Assessment or Testing**
- 5. Abide by Global Ethics and Professionalism Standards**
- 6. Engage Continuing Education**

-Students today are beginning accredited programs with professional certification in mind. Finish an accredited program that is registered and approved by AAFM and immediately apply for certification.

-AAFM[®] Advisory - Standards Boards established in Asia, China, India, Middle East, Latin America, and EU



AAFM ® Charter and Certification – Post Nominals vs. a Training Certificate

- State Regulated or Gov. Lic. Profession such as CPA, MD, JD/Esq. These are most often a government regulated professions, with legal constraints in respect to use of the license, and a code of practice managed by senior industry peers (e.g. American Bar Association, American Medical Association, CPA/AICPA)
- Quasi Governmental & SRO Self-Regulatory Professional Designations such as AAFM ® Board Certifications, Board Qualifications, CWM ®, CRA™, CFA™, CFP™, RFS™, MPM™ etc are **Board of Standards issued Designations in finance and management**, *protected under trademark and trade secret law* and member *charter*, but are independent self-regulatory bodies. Post-Nominals ('letters following your name') can only be used for such professional trademarks, or academic awards from a vendor-neutral and Independent Board of Standards. Protected use by Bar Associations.
- Other - Proprietary inter-company or Training Programs and certificates. These generally offer only 'statements of completion' or vendor-related certificates of attendance, but can not issue a post-nominal portable designation which is the defining mark of a professional credential or post-graduate mark/sanction.

Benefits from AAFM[®] Certification

- Use of Board Certified Designations/Trademark after your name on your Business Card and on your Promotional Materials as long as you continue in Good Standing as a AAFM[®] member

Prof. Dr. A. M. Smith, CWM[®] (Fellow AAFM[®])



- Most AAFM[®] certification courses also count toward Continuing Professional Education for many professions and also may count for CPA Requirements, Law Attorney License Requirements, and for Continuing Education.
- Improve Public Relations or the image of staff as 'professionals'
- Staff opportunities to network with charter holders and members in GCC Countries and throughout the world
- Hi tech job tools and career packs
- Recognized post-nominal leading to academic credits
- Recognition by alliance partners, corporate sponsors and multiple government bodies

Online and Onsite Program Structure

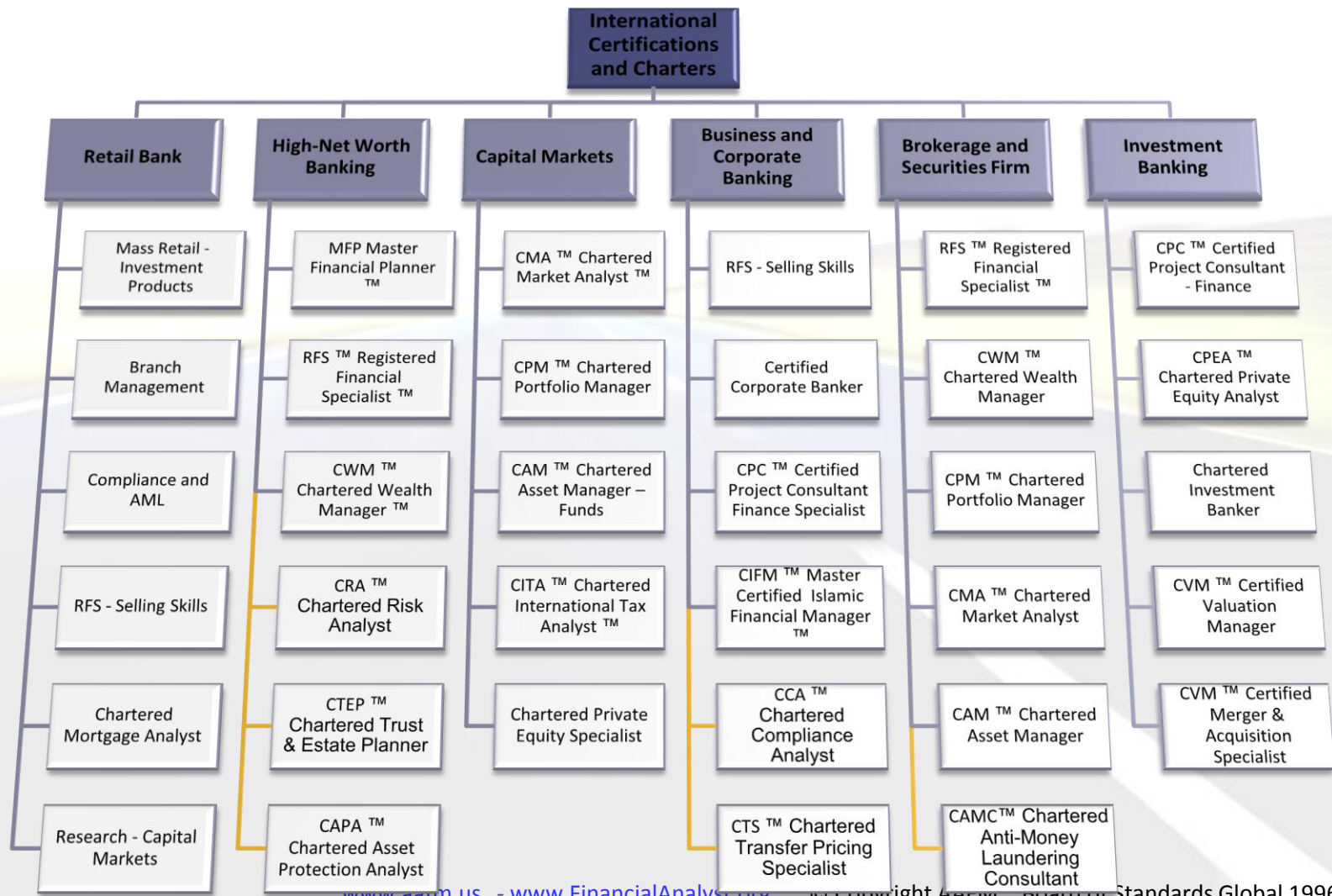
Certified Programs

The AAFM ® Offers Board Certification to Graduates of Qualified Programs Globally. AAFM works with the TJSL ® Diamond accredited law school USA programs to delivery top standards in key professional areas:

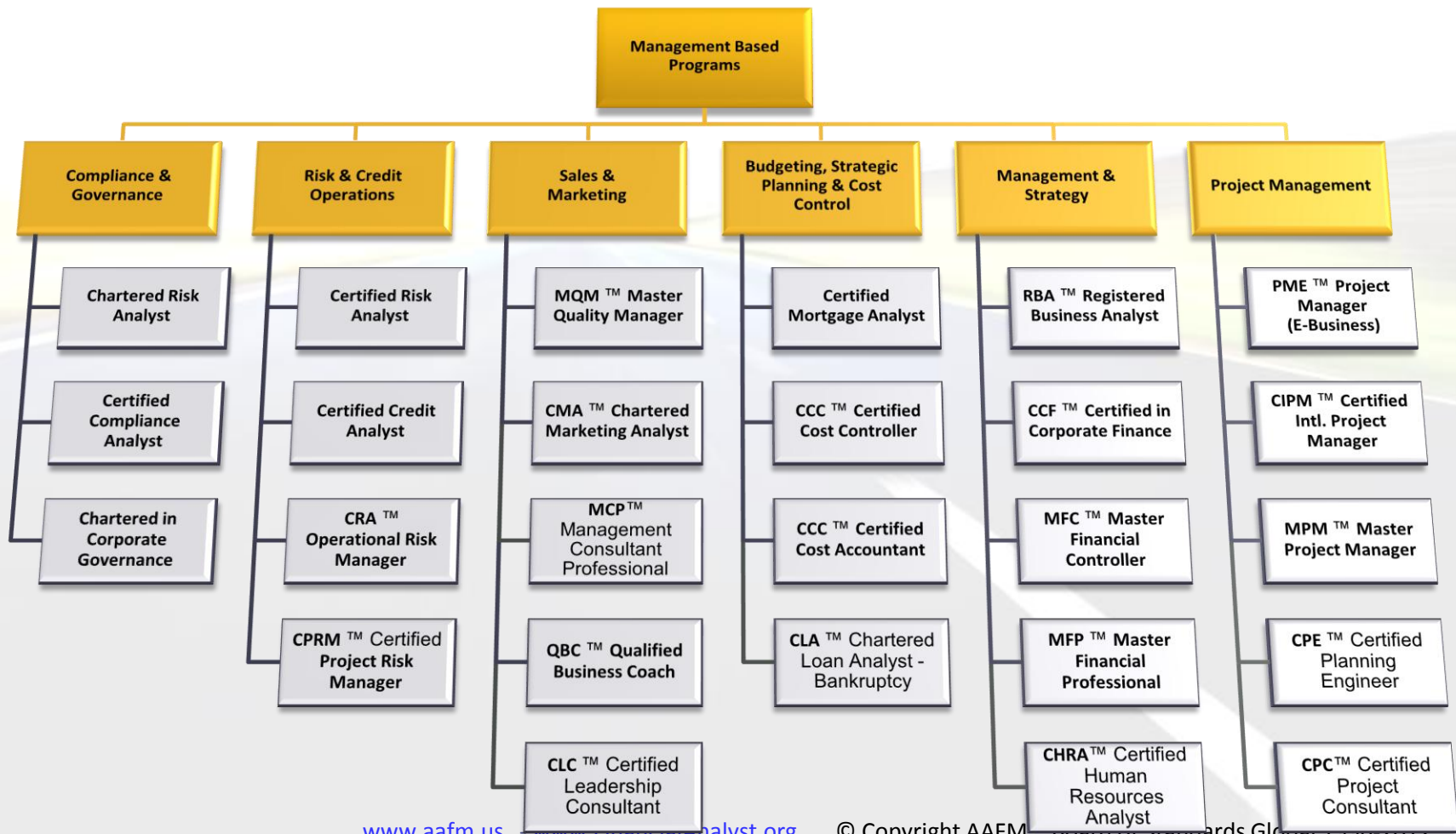
- International Tax
- Wealth Management
- Investment Management
- Compliance, AML, Financial Crimes
- Financial – Asset Management and Portfolio Management
- Trust and Estate Planning – International

•www.llmprogram.org <http://llmprogram.tjsl.edu>

Finance Sectors – Certifications and Charter Designation Specializations.



Management, Risk, and Compliance Certification Programs



Member Tools, Job Tools, Journal, Articles, Stocks Markets and more



AAFM® American Academy of Financial Management® Board Certified Financial Analyst Designate and Financial Planner Association Chartered Certification & Financial Planning

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AAFM® Overview

Press Releases

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AAFM® Recognition

Mission Statement

AAFM® Board Of Standards

Benefits

Requirements



The AAFM® American Academy of Financial Management®

AAFM® Global Board of Standards™ - Official Certifying Body™



Professor Mentz welcomes you to our Global Board of Standards Website. Please enjoy our global job tools, career advice, global standards information, articles, educational research, and market updates....

News - AAFM® Signs Alliance with The India Academy, The China Board of Standards, and The AABFS Arab Academy of Banking and Financial Sciences, & The African Economist Association. See [Yahoo News Press Release](#) - AAFM® and AABFS will be offering joint certification programs in over 50 countries. Prof. Mentz will chair the new Certification Standards Board that was chartered under the alliances in Arabia, India, Latin America, Singapore and China.



More Global AAFM® News

- News: The [AAFM® Board USA works again this year with US Government](#) to provide opinion and insights on financial innovation, reform, and employment analysis. The AAFM® Board - Academic Standards and Quality Commission to lead this AAFM® Task Force.
- News: AAFM® and AAPM Working directly with Chinese Government Agencies for Certification Quality Standards and Training. New Certification Boards Being Formed

AAFM® GLOBAL BOARD®

AAFM® As Seen in Wall Street Journal, Forbes, CNN, MarketWatch, The Hindu National, El Norte Mexico, Financial Times, Knight Ridder/Tribune Business News, AP Associated Press, Black Enterprise, The China Daily, CNN, AACSB News, Peninsula On-line, The Gulf Times, Nassau Guardian, ACBSP News, Asia Africa Intelligence Wire, The Arab Times, Empresa Exterior, Spain, Arab News, The Business Wire, Congress News, The Congressional Quarterly, The Economic Times, Antara, Al-Bawaba News, and the South China Post.

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AAFM Articles

AAFM Articles is a collection of professional articles related to finance and relevant industries. Browse through the articles by category or by searching for them

Terminated Employees and Unpaid Bonuses * New Hot Story

by: David Rich

TERMINATED INVESTMENT BANKERS AND FINANCIAL SERVICES EMPLOYEES MAY BE ENTITLED TO RECOVER THEIR UNPAID BONUSES, DESPITE EMPLOYMENT-RELATED DOCUMENTS WHICH RENDER SUCH BONUSES "DISCRETIONARY" OR WHICH RESTRICT BONUSES TO ACTIVE EMPLOYEES - By David S. Rich* * David S. Rich < drich@laxneville.com > is a partner of the law firm of Lax & Neville, LLP in New York City. Mr. Rich litigates commercial, employment, and securities matters in federal and state courts, and arbitrates such matters before FINRA and other arbitral bodies.

In Gold We Trust (February 2009) | Economics
by Michael Preiss

On the back of the U.S. dollar it says: "In God We Trust".

For far-sighted and risk averse investors however, increasingly it is: "In Gold We Trust".



What else we provide

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The screenshot displays the AAFM American Academy website. At the top, there is a header with various accreditation logos including AACSB, AAFM IPMC, EQUIS, AMBA, and others. Below the header is a navigation menu with links: Standards, Continuing Ed, Ethics, Contact & Complaints, Research, Jobs, Articles Career, Markets, Community, Home Page, Member Directory, and Login. The main content area features a large banner with the text "Welcome Academy Members" and a silhouette of a person with arms raised against a sunset sky. Below the banner, there is a section titled "You have reached the online 'Members Only' section..." followed by a paragraph about the benefits of the online community. To the right of this text is a "Quick Links" section with five links, each labeled "Link 1". Below the main text is a section titled "Using The Member's Only Section" with four bullet points: "Update your member profile today", "Review upcoming events", "Keep current", and "Find the information you need".

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Welcome Academy Members

You have reached the online "Members Only" section. We have created a number of tools to help you connect to other members, learn about upcoming events, manage your online profile and much more! Maximize the value of your membership by using this section to get the information you need. Everyone will reap the rewards of a strong, dynamic community of members that readily share and exchange information and other resources for their mutual benefit.

Additional features will also be added soon, so be sure to check back to your "Members Only" online community frequently to see those developments as well.

Quick Links

- Link 1
- Link 1
- Link 1
- Link 1
- Link 1
- Link 1

Using The Member's Only Section

- Update your member profile today
One of the problems many member-based organizations face is keeping current information about their members. We want to know about you and stay in touch. [Click here](#) to update your profile.
- Review upcoming events
Take a look at our [events calendar](#) to find out about and register for upcoming educational programming and other events.
- Keep current
Stay up to date with all things trending our industry by [clicking here](#).
- Find the information you need
Use our quick search page to view our member database by [clicking here](#).

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Recent events in
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- JobTarget.com
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- [Directory of Global Professional Accounting and Business Certifications - Page 264](#) – by [Lal Balkaran](#) - [Business & Economics](#) - 2007
- [The RIA's Compliance Solution Book: Answers for the Critical Questions - Page 274](#) - [Elayne Robertson Demby](#) - [Business & Economics](#)
- [US government - Occupational Outlook Handbook, 2009 - Page 106](#) - [U. S. Department of Labor](#) - [Business & Economics](#) –
- [The Truth About Money 3rd Edition - Page 596](#) - [Ric Edelman](#) - [Business & Economics](#)
- [The Internet guide for finance - Page 12](#) - [Roy A. Wiggins](#) - [Business & Economics](#) -
- [Changing Faces: America's Wealth Advisors - Page 240](#) - [James M. Robinson](#)
- [Pocket Guide to Essential Human Services - Page 159](#) - [Frederic G. Reamer](#)
- [Strategic Intellectual Capital Management in Multinational Organizations ...](#)
[Kevin O'Sullivan](#) - [Business & Economics](#) - [www.aafm.us](#) - [www.FinancialAnalyst.org](#)
- [The Human Resources Glossary: the complete desk reference for HR executives ... - Page 23](#) – [W. R. Tracey](#) - [Economics](#)
- US House of Representatives Congressional Testimony.
- [100 fastest-growing careers: your complete guidebook to major jobs with the ... - Page 125](#) - [J. M. Farr](#) - [Business & Economics](#) -
- [Green Careers: Choosing Work for a Sustainable Future - Page 96](#) - [Jim Cassio, Alice Rush](#) - [Business & Economics](#)
- [Tax-aware investment management: the essential guide - Page 36](#) - [Douglas S. Rogers](#) - [Business & Economics](#)
- [Get Rich, Stay Rich, Pass It on: The Wealth Accumulation Secrets of America's ... - Page 172](#) - [Catherine S. McBreen, G. H. Walper](#)
- [America's 101 Fastest Growing Jobs: Detailed Information on Major Jobs with ... - Page 139](#)
- Government of California Employment Department EDD.

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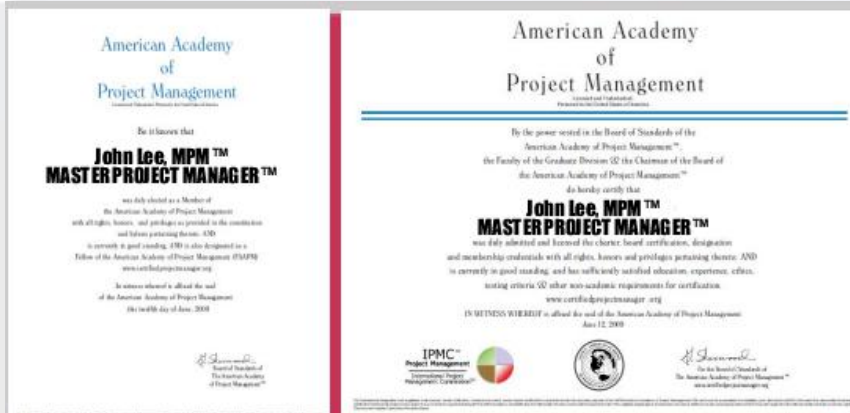
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- *The American Academy of Financial Management AAFM® was chosen by Dubai Financial Market (DFM) to conduct the seven week professional training component of the Kafa'at programme for graduates entering the brokerage and trading industry in recent years. AAFM® also has formed alliances and consulted with the Accreditation Council for Business Schools and Programs, The US Department of Labor, The Arab League's Arab Academy, Egyptian Investment Management Association, Dubai International Finance Exchange, Bahrain Institute of Banking and Finance, Capital Markets Authority Approved Training Programs of the Kingdom of Saudi Arabia, the United Nations Civil Society, Dubai Institute of Human Resource Development, the Ministry of Human Resources China Government, the Republic of China, approved training of the Monetary Authority of Singapore, Dubai Quality Group and many more.*

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